Review of Additional Grammar Books on the Use of Was/Were in Conditionals

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Abstract

In Jones (2008) I reviewed a large number of English grammar and usage books to see how they presented the use of was and were in conditional sentences. Since then there has been a steady flow of new grammar books, as well as occasional reprints of old grammar books. This paper studies how these additional books are placed in the five categories introduced in Jones (2008), and questions how teachers can be expected to teach English language learners how to form conditionals in the 21st century when the explanations given by grammar book writers are often mutually conflicting and confusing.

Summary of Previous Paper

I started research into the topic of the use of was and were in conditionals more than ten years ago. The reason for starting was that I had become increasingly aware of the rise in the frequency of “if I/he/she/it was” in newspapers and magazines where traditional usage would require “if I/he/she/it were”. A hundred years ago, leading experts on English usage and grammar, such as Jespersen (1906, latest edition: 1985) and the Fowler brothers (1906, 1925), commented on the gradual disappearance of the subjunctive in conditionals, particularly in informal speech, but even the Fowler brothers recommended the continued use of the subjunctive in written English. However, here they were referring to cases where the expected traditional usage was actually giving way to informal usage.

At first, I just noted mentally the places where these instances occurred, but as they became more evident, I started to jot down the references. As the number of references became larger, I asked several of my native-speaker colleagues in the English teaching profession if they would ever use “if I/he/she/it was” instead of “if
I/he/she/it were”. In almost every case, the answer was that they would never use “if I/he/she/it was”; they would always use “if I/he/she/it were”. However, somewhat disconcertingly, I noticed that some of these native-speaker colleagues actually used “if I/he/she/it was” when speaking to me on some occasions. When I asked Japanese colleagues who were teaching English, the reply was even more conservative. In some cases, the reply was on the lines of “teachers of English should be the last bastion of correct English; we should not be pandering to those who speak inferior forms.”

However, the situation has been showing a steady change, particularly over the last decade. As I have already said above, a hundred years ago people recognised the existence of the use of was in conditionals. Although they recognised it, they did not encourage it: whereas it might be permissible in spoken English, it was not recommended for use in formal written English. After the Second World War, Partridge (1947) and Gowers (Plain Words, 1948; ABC of Plain Words, 1951; combined into The Complete Plain Words, 1954; revised version 1986) approached the subject from opposite points of view. Partridge was promoting high standards of educated English among university students, while Gowers was promoting simplified and intelligible use of English among bureaucrats. For further details of the above and following, see Jones (2007, 2008).

From the 1970s, the increase in the acceptance of English as the international language brought about a surge in the publication of English grammar books targeted at English teachers and, at the same time, learners of English as a foreign language. The grammar and usage books coming out in this period basically describe the use of if it were as the correct form of English, and made little more than passing reference to the increasing use of if it was, which had been reported 50 years previously by the Fowler brothers (1906, 1925). Examples of grammar books in this period are Withers and Brockman (1970), Quirk and Greenbaum (1973), Zandvoort (1975), Leech and Svartvik (1975), and Swan (1980). Of these, Withers & Brockman and Swan make no reference at all to the existence of if it was.

In the 1980s, various writers of English grammar and usage books (Copperud, 1980; Celce-Murcia and Larsen-Freeman, 1983, 1998; van Ek and Robat, 1984; Bryson, 1984; Howard, 1984; Burchfield, 1985; Roberts, 1987; Crystal, 1988; Tobin, 1988; Alexander, 1988) commented on or lamented the decline in the use of the subjunctive. However, from this period, it becomes possible to distinguish the change in the ideas about the use of was and were in conditionals by looking at the way and
order that these two words are introduced.

From the 1990s, opinions about the use of *was/were* in conditionals differed greatly. In Jones (2008), I divided the explanations about the use of *was/were* in conditionals into the following five categories: only *were* is allowed, order given is *were/was*, order given is *was/were*, both orders are given, no order is given.

1. **Only *were* is allowed; it is not interchangeable with *was***.
   
   Examples of this are Withers and Brockman (1970), Swan (1980), Tarshis (1992), Publication Manual of the American Psychological Association (2001), Bryson (2002), and O’Connor (2003). (According to Bryson (2002), *was* and *were* have different meanings.)

2. **The alternatives are given in the order *were/was* (or *was* instead of *were***).

   In other words, *were* is normal; *was* is informal but can be used sometimes.

   Examples of this are Quirk and Greenbaum (1973), Leech and Svartvik (1975), and Burchfield (1985). This is often given in the form of “Notice that we can sometimes use *if ... was* instead of *if ... were*”. After the 1980s, this order rarely appears; the examples of the *were/was* order are greatly outnumbered by the examples of the *was/were* order.

3. **The alternatives are given in the order *was/were* (or *were* instead of *was***).

   In other words, *was* is normal; *were* is formal but can be used sometimes.

   Examples of this are Thornbury (2004), Hewings (2005), and Eastwood (2005). This is often given in the form of “Notice that we can sometimes use *if ... were* instead of *if ... was***.”

4. **Both *were/was* and *was/were* are given in different places.**

   An example of this is Alexander (1988). In grammar books, it is not common for examples of both words to be given without explanation, but in ordinary books (novels, etc.) it often happens. In extreme cases, both words even appear in the same sentence.

5. **Neither order (*were/was* or *was/were*) is given anywhere** (or in some places *was* is given but in others *were* is given without mention of an alternative).

Data from Newly Obtained Books

Since reporting these five categories (Jones, 2008), I have come across various other grammar books dating back to different eras. Because grammar books are often a revised version of an older and now out-of-print book, it is difficult to determine exactly if the revisions incorporate any changes in the original presentation of was/were, but basically the explanations in the newly reviewed grammar books fit the above five categories in chronological order, although Category 5 is not exactly dependent on the era.

**Examples of Category 1**

Regarding the formation of the second conditional, Dixson (1971) states “To be uses were in all persons in these clauses.” (p. 143). This book was first printed in 1943, so, as expected, it is in Category 1. Freeborn (1990) states that “The only exception is were, a past tense subjunctive form expressing something hypothetical.” (p. 93). Although this book was published in 1990, it is analyzing a quote from Katherine Mansfield from 1922, so, as expected, it is also in Category 1. Chalker (1987) is a reprint of the book that first appeared in (1984) and Vermes (1991) is the second edition of a book first published in 1981. These are both examples of Category 1: Chalker (p. 136) gives examples of conditionals using were, but makes no mention at all of the use of was, except in the following statement:

Subjunctive were can be used for all persons [instead of was and were] in hypothetical conditions: <If he were rich ...>. (p. 137)

In other words, Chalker considers that there are two forms of were (past indicative and past subjunctive) in the same way as Partridge (1947, etc.).

Vermes, like so many books of that era, evaluates the following examples.

Incorrect: If I was rich I’d travel around the world.

Correct: If I were rich I’d travel around the world. (p. 60)

There is no mention of the use of was in informal spoken language. It is simply that were is correct and was is incorrect.

Gucker (1966) states that:

The changing language has resulted in the gradual abandonment of the subjunctive mood except for one very limited purpose: when expressing a condition contrary to fact, in an if clause, or after a verb which expresses a wish. Specifically, we use the word were instead of was. (p. 36)

This is followed by several examples which belong to Category 1; and there is no
attempt to distinguish between conditions, wishes, or advice.

Wilkin and Charlton (2010), in a section on second and third conditionals, give the following statement in the explanation of second conditionals: If the verb be is used in the if clause, were is used for both singular and plural subjects.

This is followed by a footnote which states: An unreal present situation can also be expressed by as if + subj. + were – as in:

He talks as if (=as though) he were married (but he’s not married). (p. 170)

This is the only book other than O’Connor (2003) that I have found in the 21st-century that does not mention the possibility of using was. In addition, the writers state that if is followed by subj. + were, which indicates either that the writers have not proofread the book properly or that they are unaware that were is the subjunctive, and not something that is used with the subjunctive.

The above are all examples of Category 1.

Examples of Category 2

There were no examples of Category 2 among the new books that I researched. All the books were either “were is correct” or “were can be used instead of was” or is “used in certain cases.”

Examples of Category 3

A typical description of the formation of second conditionals that appears in Category 3 explanations is along the following lines:

if + past tense … would + infinitive.


The only interpretation I can see it for this is that was (the past tense of be) is expected to be used. In other words, were is not expected. Furthermore, there are only occasional references to use of the subjunctive.

However, the above explanation is usually followed at some point by a reference to formal English as opposed to informal English, as in Swan and Walter (1997, reprinted in 2009): “After if, we often use were instead of was. In a formal style, were is considered more correct.” (p. 255) and Nettle and Hopkins (2003): “In a more formal style we use were, not was, after if.” (p. 140) In other words, was is normal and were is formal.

The problem with both the above books is that although they say the past tense is used and that were is used instead of was in formal style, neither of the books
actually give any example or exercise where was is used.

In contrast to this, Christophersen and Sandved (1990) give as an example: “If he was (or were) here now, things wouldn’t …” (§ 505, p. 207). They do not specify which is normal or which is formal, but they give the Category 3 order was/were.

Another point raised regarding the difference between was and were is the degree of unreality, as in Alexander (1973): “Note that in Type 2 conditions, were may be used instead of was. Were is more usual than was when the condition is contrary to the known facts.” (p. 85)

Again, as with the two books above, there is no example where was is used.

Swan (1995) is the second edition of Practical English Usage, and is positioned between the first edition of 1980 and the third edition of 2005. As mentioned in Jones (2008), there is a big change between the first edition and the third edition, with were being the only permissible form in 1980, but being reported as being basically restricted to formal usage in 2005. Coming midway between the first and third editions, we can see how Swan’s ideas regarding the use of was and were changed over the years.

According to Swan (1995):

The same tenses can be used after if as after other conjunctions. However, special tenses can also be used to give the idea that something is unlikely, imaginary or untrue. (p. 245)

The following explanation of the structure of the second conditional is the usual if + past ... would + infinitive. Yet there is no mention here of what a special tense is. Another mention of special tense comes in the notes to the above explanation in which it is stated:

As far as tenses are concerned, it is more accurate to distinguish two kinds of structure: (1) if with ordinary tenses (including the so-called ‘first’ conditional) and (2) if with ‘special’ tenses (including the so-called ‘second’ and ‘third’ conditionals). (p. 246) This explanation is hardly clear, and it does not say what a ‘special’ tense is.

However, it is then followed by one section describing ordinary tense-use and another section describing special tense-use. In the latter section, there is an explanation of if I were etc., in which it states the following:

The grammatical name for this use of were is ‘subjunctive’. (p. 248)

No mention is made of the fact that all the verbs used after if in second conditionals are also subjunctive, presumably because there is no difference in form
between the indicative past and subjunctive past in any verb other than ‘be’, and mentioning it would only confuse students.

In a repeat of Swan (1995), Swan and Walter (1997, reprinted in 2009) refers to ordinary tenses and special tenses. In one of the examples at the bottom of page 259, the first practice sentence is as follows: If it wasn’t raining, we (play) tennis (expecting the answer If it wasn’t raining, we could play tennis). If this is combined with what is said in Swan 1995, the only possible conclusion is that was is the normal form. There is no mention of were.

It then goes on to say:

We often use the structure I should(n’t) … if I were you to give advice. (p. 261)


Sinclair (2004) says the following:

When you are talking about something that you think is unlikely to happen, you use the past simple or past continuous in the conditional clause and ‘would’ in the main clause.

If he was coming, he would ring.

‘Were’ is sometimes used instead of ‘was’ in the conditional clause, especially after ‘I’.

This is followed by a further comment: you often say “If I were you” when you are giving someone advice.

If I were you, I would take the money. (p. 132)

Eastwood (2008) makes the following comments on the use of second conditionals: As well as the past simple, we can use the past continuous or could.

If the sun was shining, it’d be perfect. (p. 315)

We can mix Types 2 and 3.

If Tom really was ambitious, he would have found a decent job years ago. (p. 317)

Sometimes we use were instead of was.

If the picture was/were genuine, it would be worth millions of pounds.

Carter et al. (2011) and Swan and Walter (2011) give the usual explanation of if + past simple … would + infinitive, but in Carter et al. there is no mention of the use of was or were. On the other hand, Swan and Walter state that after if, we often use were instead of was. In a formal style, were is considered more correct. (p. 255)
Andrew Jones

Vince (2003, first published in 1998) includes the following statement: The regular past simple of to be is I was and He/She was. We can use these forms in second conditionals, or alternatively we can use if I were and if he/she were. The were form is more formal.  

If I was/were an astronaut, I’d enjoy being weightless.

Side and Wellman (2002) give two examples of the second conditional in Sections 1 and 2:

If only he weren’t so stubborn, he’d agree with us.

If I weren’t so busy, I take a long holiday. (p. 86)

However, on page 88, they say that “We use tenses like this: If I wasn’t/weren’t such an idiot, I wouldn’t have done that.

Followed by “We can use the phrase if it weren’t/wasn’t for … to refer to the present, though if the time reference is clear, it can occasionally refer to the past:

If it wasn’t for the parking problem, I’d drive to work.

If it wasn’t for/hadn’t been for those delays on the motorway we’d never have missed the wedding.

Although the order given is if it weren’t/wasn’t for, the examples show only wasn’t.

And in the practice examples, Question 4 is: If it wasn’t for the endless bureaucracy, …

As can be seen from this, the explanations in Side and Wellman (2002) are extremely confusing. The first examples indicate that only were can be used, then was is introduced, then the order is given as were/was but the accompanying examples show was as the normal.

Parrott (2010) in his new edition shows no change from his statements about the use of was and were in Parrott (2000), and the comment made in Jones (2008) “It is notable that although Parrott states that were is often used instead of was (implying that was is also frequent), he does not give any example of the use of was.” still applies.

Greenbaum and Whitcut (1988) state that “Was is common in the less formal styles. Do not use were after if in the sense in which if can be replaced by whether.” (p. 767). Leech, Cruickshank, and Ivanić (2005) state “But if the Past Tense has UNREAL MEANING, we can use were, instead of was, with all subjects. For unreal meaning, were is more <formal> and ‘correct’ than was.” (p. 569). They are supporting Category 3 – was is normal but were is formal.

Duckworth (2007), in a section entitled Form explains as follows: The second
conditional is formed by using if + past tense and would + bare infinitive. There is no mention of the word “subjunctive”. In the next section entitled Imaginary situation, the first example is “If Anna was here, she’d know what to do.” In the following section entitled Variations, there is the following note: “In the if clause, we can use were instead of was for the verb to be. This is very common when we give advice using the expression If I were you…” (p. 87).

Powell, Walker, and Elsworth (2008) similarly state “To form second conditional sentences, we use if + past simple + would. If it was warm, we could eat outside.” with the following notes: “We can use were instead of was in the if clause.” and “We can use if I were you to give advice.” (p. 134). Likewise, Dignen, Viney, Walker, and Elsworth (2007) state that “We can use was or were in the if clause after I/he/she/it: If I was/were rich, I’d leave my job.” And Lock (2005) states “Note that [with] if it were not, were is used rather than was. This usage tends to be restricted to formal, usually written, contexts as well as a number of common expressions such as if I were you.” All of these seem to be Category 4: was is normal in some cases, but were is normal in others.

Winter (1986) gives the following explanation of the form for the second conditional:

if + past simple + would + infinitive.

This is given as the only form for the conditional, but is followed by the following note: There is a special form used to give advice.

If I were you, I wouldn’t buy that house.

In other words, conditionals and advice are treated as different structures.

Thompson and Martinet (1986), in the Fourth Edition of a book first published in 1960, explain the use of conditionals as follows:

When the supposition is contrary to known facts:

If I were you I’d plant some trees round the house. (p. 198)

This example seems to me to be a case of advice, the same as Winter’s example above.

On the following pages, further information is given, but it seems to me that it would totally confuse most students rather than clarify the issue.

In section 225 on page 202, the explanations below are given.

A If + were instead of if + was

1. Usually either can be used, were being more likely in formal English:
   If she was/were offered the job she’d take it.
If Tom was/were here he’d know what to do.

2. But were is a little more usual than was in the advice form If I were/was you I would/should …: (Note that this structure was described as “supposition contrary to known facts” on page 198.)

3. Were, not was, is used when the auxiliary is placed first:
   Were I Tom I would refuse.

   However, my own personal question about this would be whether the were in “Were I Tom I would refuse” is an auxiliary in the sentence. The explanation in sections 1, 2, and 3 says that was is more usual than were in conditionals but were is more usual than was when giving advice (or supposition contrary to known facts), whereas only were is used when it comes as the first word in a sentence without if.

   Alexander (1973) states that Type 2 conditional sentences use if + past tense + would/should (could/might). (p. 85)

   This is followed by examples including:
   If I were in London now, I would go to the exhibition.

   With the following comment:
   Note also that ‘if I were you, I’d …’ is a useful way of offering advice.
   Note that weren’t (instead of weren’t/wasn’t) may be used throughout the drill.
   The following is an answer to a question in the textbook:
   I wouldn’t drive now if I were you. Offering advice. Note were (NOT was). (p. 85)

   A totally contrary explanation is given by Murphy (2011), who gives “If I was/If I were” with the statement that “Was or were can be used but was is more informal”, but then gives two examples, one of advice and the other an ordinary conditional.

   If I was you, I wouldn’t buy that coat = If I were you, …

   I’d go out if it wasn’t so cold = if it weren’t so cold

   In the first case above, all the other writers have said that the construction when giving advice is “If I were you” (with Alexander (1973) saying “NOT was”), yet here was is given before were.

   As with Winter (1986) and Thompson and Martinet (1986), second conditionals and advice giving are different structures according to Alexander. But despite his statement that “were may be used instead of was”, which hints that was is more common than were, he does not give any example of was. I assume that the statement that “weren’t (instead of weren’t/wasn’t) may be used throughout the drill.” is meant to aid the students in that they do not have to switch between was and were during
the drill.

Another difference in explanations of the use of was or were in second conditionals is the description of the verb form used for was or were. In Category 1 explanations as typified by Freeborn (1990), the general statement is that the verb form being used is the past subjunctive. However, there is a clear change from this in many of the more recent grammar books. One such change can be seen in Spankie (1989), which summarises the situation in the following short note:

“Were is the unreal conditional present of be, all persons, singular and plural; was is often heard and accepted with singulars in spoken English, but not in formal writing and careful speaking.” (p. 210).

As can be seen from the above description, were is not subjunctive, or even past; it is conditional and present. However, it should be noted that this description does not appear frequently, if it appears at all, in the other grammar books that I investigated.

More confusion is added by Thompson and Martinet (1986), who state that “the verb in the if-clause is in the past tense; the verb in the main clause is in the conditional tense.” They then follow this by the following explanation: the past tense in the if-clause is not a true past but a subjunctive. (p. 198)

In the explanations in the five categories above, there is a complete continuum of beliefs about the use of were, from “obligatory”, “the only permissible form”, “conventional”, “preferable”, “more usual”, “often used”, to “sometimes used”, with a corresponding increase in the acceptance of was. See Jones (2008) for details.

The statements in Swan’s Practical English Usage (1980, 2005) show an extreme turnabout in the attitude towards was and were. The only allowable construction in the First Edition (1980) was the use of were; there is no mention at all of the possibility of using was instead of were. In the Third Edition (2005), was has become common in both formal and informal English. This shows very clearly how the attitudes towards was and were changed in the intervening 25 years.

**Situation in the 21st Century**

The situation in the 21st century is put clearly in the following quote from *The History of the English Language*, an Oxford FactFiles reader written by Brigit Viney (2008).

The two most widely used grammar books were Robert Lowth’s Short
*Introduction to English Grammar* which appeared in 1762, and Lindley Murray’s *English Grammar* of 1795. These books have a great effect on people’s views of grammar in the nineteenth and twentieth centuries and still have some effect today. Some people believe that there is only one ‘correct’ way of saying things, and argue, for example, about whether it is correct to say *different to* or *different from*. As a result, many first-language speakers of English think that the way they speak and write is incorrect and are ashamed of it. The opposite view – that all ways of expressing an idea are grammatically correct if they can be understood clearly, and that grammar is always changing – is becoming more popular. As a result, some grammar books today simply describe how English is used, instead of telling us how we should speak or write. (p. 41)

A much longer explanation appears in Huddleston and Pullum (2005), who start their tome with a long discussion of what the meaning of “correct” is.

This book is a description of the grammar of modern Standard English. To be more specific, we give a synchronic, descriptive grammar of general-purpose, present-day, international Standard English… . Wherever grammatical change has clearly occurred, our aim will be not to describe the evolutionary process but to describe the current state of the language.

Our aim is to **describe** and not **prescribe** … [this book] is not designed as a style guide or usage manual. We report that sentences of some types are now widely found and used, but we will not advise you to use them. We state that sentences of some types are seldom encountered, or that usage manuals or language columnists or language teachers recommend against them, or that some form of words is normally found only in informal style or, conversely, is limited to rather formal style, but we will not tell you that you should avoid them or otherwise make recommendations about how you should speak or write. (p. 2)

The distinction between the prescriptive and descriptive approaches to grammar is often explained by saying that prescriptivists want to tell you how you ought to speak and write, while descriptivists want to tell you how people actually do speak and write. This does bring out the major difference between the two approaches: it is a difference in goals. (p. 5)

It has been a common assumption of prescriptivists is that only formal style is grammatically correct. (p. 8)

This brings us back to the theme of Jones (2007): What English should we teach? And in particular, how should we explain it? When explaining about this form
of the conditional, do we tell the students to use the conditional present (Spankie 1989), the past subjunctive (Freeborn 1990), the past simple (e.g. Powell et al. 2008), or a ‘special’ tense Swan (1985) and Swan and Walter (1997); or do we tell them to substitute *were* for *was* (i.e. take *was* as the normal) (Burchfield, 1985; Alexander, 1988; Tarshi, 1992; Parrott, 2000) or to substitute *was* for *were* (i.e. take *were* as the normal) (Crystal, 1988; Greenbaum, 1996)? If the experts cannot agree on these basic points, how can the teachers expect their students to understand, especially if they are at a low level?

In my next paper, I will look into the actual use of *was* and *were* in conditional in recent literature and TV programmes. I was intending to introduce the results of research into representative literature written in recent years, which is now available as ebooks, particularly the Harry Potter series. This new style of book has made it much easier for the researcher to examine uses of grammatical structures, simply by using the search function, which is much quicker and more accurate than reading the book and checking visually. Unfortunately, the issue of the Harry Potter ebooks, which was originally due out in November was postponed and will now come out sometime in 2012.

**References**


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